

**Name of warrant** VHM.KIS.M.CA.T.07  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

1	Issuer:	KIS Viet Nam Securities Corporation
2	Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi
	Short name:	KIS
3	Name, address of underwriter (if any):	
4	Information on the warrant:	
	Name of warrant:	Warrant VHM.KIS.M.CA.T.07
	Name (code) of underlying security:	VHM
	Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
	Warrant type (call/put):	Call
	Warrant style:	European-style
	Method of exercise :	Cash
	Issue date:	Apr 12, 2021
	Duration:	4 months
	Expiration date:	Aug 12, 2021
	Conversion ratio:	10:1
	Exercise price (exercise index):	118,668 VND
	Value of collateral:	1,950,000,000 VND
5	Quantity of warrants registered for offering:	3,000,000 warrants
6	Issue price:	1,300 VND
7	Minimum subscription quantity:	100,000 warrants
8	Maximum subscription quantity:	200,000 warrants
9	Time of subscription:	from 16:00, Apr 12, 2021 to 17:00, Apr 12, 2021
10	Place of subscription and receipt of prospectus:	Head office, branches, trading offices of KIS and via KIS's website
11	Escrow account at bank:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch